

20 September 2017

**Zibao Metals Recycling Holdings Plc**  
("Zibao" or the "Company")

**Notice of AGM**

Zibao Metals Recycling Holdings Plc (AIM: ZBO), a Hong Kong based, recyclable metal trader, announces that the Annual General Meeting (AGM) of the Company will be held at 10 a.m. (Hong Kong time) on 16 October 2017 at Room 1105, 11/F CEO Tower, 77 Wing Hong Street, Cheung Sha Wan, Kowloon, Hong Kong.

Copies of the notice convening the AGM and Form of Proxy have been sent to shareholders together with copies of the Annual Report and Accounts for the year ended 31 March 2017. The Annual Report and Accounts have been made available and the AGM Notice will shortly be made available from the company's website, [www.zibaometals.com](http://www.zibaometals.com), in accordance with AIM Rule 20.

**For further information please contact:**

**Zibao Metals Recycling Holdings PLC** Tel: +852 2769 7662

Wenjie "Joe" Zhou, Chairman [www.zibaometals.com](http://www.zibaometals.com)

Jianfeng "Eddy" Li, Chief Executive Officer

Chor Wei "Alan" Ong, Finance Director

**ZAI Corporate Finance Limited** Tel: +44 (0)20 7060 2220  
**(Nominated Adviser and Broker)**

Ray Zimmerman/Tim Cofman [www.zaicf.com](http://www.zaicf.com)